

AGENDA

15 Monday

- TurkStat, April industrial production
- Ministry of Treasury and Finance, May budget realizations
- ECB, Lagarde's speech
- U.S., June New York Empire State Manufacturing Index
- U.S., May capacity utilization and industrial production

16 Tuesday

- BoJ, rate decision
- Germany, June ZEW Index
- U.S., May housing starts and building permits

17 Wednesday

- Eurozone, May CPI
- ECB, Lagarde's speech
- U.S., May retail sales
- U.S., May pending home sales
- Fed, rate decision

18 Thursday

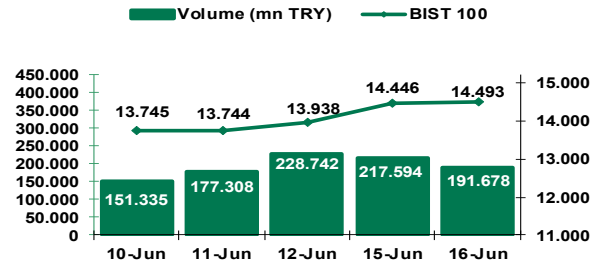
- U.S., May Philadelphia Fed business outlook
- BoE, rate decision
- U.S., jobless claims

19 Friday

- U.S., & China, markets will be closed.
- Germany, May PPI

Upcoming Agenda:

- * June 17, Fed Interest Rate Decision
- * June 18, BoE Interest Rate Decision
- * July 03, Türkiye CPI (June)



Indices (TRY)	Previous	Last	Chg.	YTD
BIST 100	14.446	14.493	0,32%	28,70%
BIST 30	16.587	16.699	0,67%	36,61%
BIST-Banks	18.158	18.182	0,13%	11,17%
BIST-Industrials	18.258	18.290	0,18%	30,52%
BIST-Services	13.089	13.054	-0,27%	23,62%

Advances	Declines	Most Active
Stocks (%)	Stocks (%)	Stocks Vol (TRY)
ESCOM 10,00	EMPAAE -10,00	THYAO 17.792.182.992
GENIL 10,00	ENSRI -10,00	ASTOR 13.563.495.278
SONME 10,00	IHAAS -10,00	ASELS 11.795.466.103
UFUK 10,00	YGYO -10,00	AKBNK 8.940.377.231
DITAS 10,00	GENKM -9,98	SASA 8.764.148.849

Money Market	Previous	Last	Chg.	YTD
O/N Repo (%)	40,00	40,00	0,00	5,90%
Bond (Benchmark, %)	41,76	41,69	0,00	13,57%

Currency	Previous	Last	Chg.	YTD
US\$	46,0857	46,1932	0,23%	7,77%
Euro	53,3419	53,6157	0,51%	6,27%
Euro/Dolar	1,1575	1,1607	0,28%	-1,39%

Commodity	Previous	Last	Chg.	YTD
Oil (Brent spot, \$)	79,3	78,1	-1,45%	28,60%
Gold (Ounce, \$)	4.331,2	4.324,7	-0,15%	-0,16%
Silver (XAG, \$)	70,03	70,02	-0,01%	-3,51%

Şeker Funds	Previous	Last*	Chg.	YTD
Rota Portföy Şekerbank Money Market	10,55337	10,56379	0,10%	18,70%
Ak Portföy Şekerbank Money Market	1,726578	1,728498	0,11%	18,58%
Fiba Portföy Şekerbank Short T. Debt	0,109399	0,109505	0,10%	17,16%
TEB Portföy Şekerbank Money Market	1,897103	1,899125	0,11%	18,62%

* Prices as of 17-Jun-26

Turkdex (Set. Price)	Previous	Last	Chg.	YTD
INX30 (June 26)	16.753	16.850	0,58%	31,91%
USD (June 26)	46,8240	46,786	-0,08%	6,35%
EURO (June 26)	54,4100	54,373	-0,07%	5,21%
GOLD (June 26)	6573,90	6524,60	-0,75%	2,66%

World Indices	Previous	Last	Chg.	YTD
Dow Jones (US)	51.671	52.000	0,64%	8,19%
Nasdaq (US)	26.684	26.376	-1,15%	13,49%
S&P 500 (US)	7.554	7.511	-0,57%	9,73%
Dax (Germany)	24.894	24.910	0,07%	1,71%
FTSE 100 (UK)	10.431	10.494	0,61%	5,67%
Nikkei (Japan)	69.318	69.405	0,13%	37,87%
Shanghai Comp. (China)	4.096	4.092	-0,11%	3,10%

Portfolio	Inc.Date	Inc.Price	Close	Chg.(%)	BIST Re.I.
Migros	12.01.24	358,40	698,50	94,9%	7,4%
Aselsan	06.01.25	75,50	394,00	421,9%	263,1%
Çimsa	06.01.25	45,44	51,20	12,7%	-21,6%
Tüpraş	02.03.26	215,94	225,40	4,4%	-3,9%
Turkcell	11.01.23	30,39	115,20	279,1%	23,7%
Sabancı Holding	11.01.23	33,70	100,80	199,1%	-2,4%
Yapı Kredi Bankası	09.01.26	37,62	40,50	7,7%	-9,4%
Ford Otosan	02.03.26	107,99	91,30	-15,5%	-22,1%
Akbank	20.01.22	6,26	77,10	1132,5%	71,3%
Portfolio Yield (YoY)				47,8%	-4,6%
Portfolio Yield (MoM)				1,4%	0,6%

Outlook:

The BIST-100 Index started Tuesday with a somewhat positive trend, thereafter fluctuating between 14,417.90 and 14,575.31 points throughout the day. The Benchmark Index gained 0.32% daily, closing at 14,493.09 points. The Industrial Index rose by 0.18%, and the Banking Index by 0.13%. The strongest performer of the day was the Mining Index with a 3.59% gain, while the weakest was the Brokerage Firms Index with a 5.30% loss. The VIOP June futures contract for the near-term index declined by 0.01% in a quiet evening session. Globally, equity markets gave a mixed performance yesterday. In Europe, the German DAX Index rose by 0.07%, while the Euro Stoxx 50 Index gained 0.38%. In U.S. markets, the Dow Jones Index rose 0.64%, showing positive divergence, while the S&P 500 Index fell 0.57% and the Nasdaq Index declined 1.15%. As the new day begins, details of the agreement reached between the U.S. and Iran, and the steps the parties will take towards a final agreement, are holding market attention. According to press reports, the 14-point memorandum of understanding expected to be signed between the U.S. and Iran on Friday envisages a mutual cessation of hostilities, the normalization of maritime traffic in the Strait of Hormuz and the region, exemptions from sanctions on Iranian oil exports, and the lifting of sanctions under the final agreement. As expectations of normalization of maritime traffic in the Strait of Hormuz continue to drive back oil prices, Brent crude spot is trading near USD78 this morning, down 1.5%. On the equities side, a generally positive outlook is observed across Asian markets. In futures markets, U.S. futures are positive, while European futures are showing limited negative pricing. While there are no major domestic data releases to significantly impact market trends, key international events include UK and Eurozone CPI data, and the Fed's interest rate decision and economic projections following its fourth FOMC meeting of the year. Market expectations are that the Fed will keep its policy rate unchanged at 3.50-3.75% at its June meeting, while Eurozone inflation is expected to rise by 0.1% monthly and 3.2% annually in May. Locally, we expect the Benchmark Index to start Wednesday with limited positive momentum and experience volatile intraday movements. SUPPORT: 14,350 - 14,250 RESISTANCE: 14,650 - 14,750.

Money Market:

The Lira was negative yesterday, weakening 0.04% against the USD to close the day at a high of 46.2999. The currency also depreciated by 0.11% against a basket of \$0.50 and €0.50. Meanwhile, the local fixed income markets were negative. The ten-year benchmark bond was ending at 33.23%, 20 bps above its previous closing.

Sector News:

Iron & Steel Sector: Türkiye's Ministry of Trade has concluded its anti-dumping investigation on certain flat steel imports originating from China and South Korea and decided to impose definitive anti-dumping measures. The measures cover cold-rolled, galvanized and painted flat steel products, with anti-dumping duties set at 22.37-32.40% for Chinese producers and 10.48-27.00% for South Korean producers. We believe the decision could be supportive of domestic flat steel producers by helping reduce import pressure.

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Company News:

ASELSAN (ASELS.TI; OP) has signed a contract with the Presidency of Defence Industries of the Republic of Türkiye for the supply of Air Defense Systems, with a total value of EUR 780 million. Deliveries under the contract are scheduled to take place between 2028 and 2032. The contract value corresponds to approximately 4.3% of ASELSAN's total order backlog.

BRSA's decision regarding the establishment of Dost Katılım Bankası A.Ş. has been published in the *Official Gazette*. Accordingly, permission has been granted for the establishment of a participation bank in Türkiye under the title Dost Katılım Bankası A.Ş., with a founding capital of TRY 10bn, by its founding shareholders **Bim (BIMAS.TI; OP)**, Desto Atık Yönetimi A.Ş., Dost Global Danışmanlık A.Ş., GDP Gıda Paketleme Sanayi ve Ticaret A.Ş., and Es Global Gıda Sanayi Ticaret A.Ş.

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Share buybacks are presented in the table below - 16.06.2026

Ticker	Date	Nominal Value of Shares Subject to Transaction (TRY)	Average Transaction Price (TRY)	Total Nominal Value of Shares Repurchased to Date (TRY)	Total Repurchased Shares as a Percentage of Capital
MAGEN	16.06.2026	1.013.000	34,309	3.013.000	0,10%

Planned Dividend Payments

Company	Proposed Dividend Date	Last Closing Price (TRY)	Gross Dividend per Share (TRY)	Net Dividend per Share (TRY)	Dividend Yield (Gross - %)
BIMAS	17.06.26	386,00	7,00	5,95	1,81%
BASGZ	18.06.26	51,50	2,00	1,70	3,88%
KRVGD	18.06.26	3,02	0,04	0,03	1,21%
MHRGY	22.06.26	4,05	0,07	0,07	1,68%
KTLEV	23.06.26	168,00	0,39	0,33	0,23%
AHSGY	24.06.26	18,93	0,08	0,08	0,40%
ARASE	24.06.26	115,30	2,00	1,70	1,73%
CEMTS	24.06.26	10,41	0,30	0,26	2,88%
EKGYO	24.06.26	21,46	0,60	0,60	2,80%
OZKGY	24.06.26	15,20	0,20	0,20	1,31%
SRVGY	25.06.26	3,03	0,31	0,31	10,15%
HLGYO	26.06.26	6,37	0,58	0,58	9,03%
ISKPL	26.06.26	8,78	0,00	0,00	0,00%
EGEGY	30.06.26	26,62	0,30	0,30	1,13%
ISSEN	30.06.26	7,80	0,04	0,03	0,51%
KIMMR	30.06.26	17,11	0,42	0,35	2,44%
PSGYO	30.06.26	3,64	0,01	0,01	0,28%
INDES	01.07.26	11,39	0,22	0,18	1,91%
KCAER	01.07.26	14,88	0,17	0,14	1,14%
DOFER	02.07.26	33,80	0,19	0,16	0,56%
BRKSN	03.07.26	8,13	0,12	0,10	1,45%
LILAK	06.07.26	36,12	1,53	1,30	4,22%
OZSUB	06.07.26	29,52	0,62	0,52	2,09%
LIDER	08.07.26	110,20	0,14	0,12	0,13%
PNLSN	08.07.26	45,68	0,69	0,58	1,51%
GIPTA	14.07.26	70,15	1,55	1,32	2,21%
EGPRO	16.07.26	40,40	1,28	1,09	3,18%

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