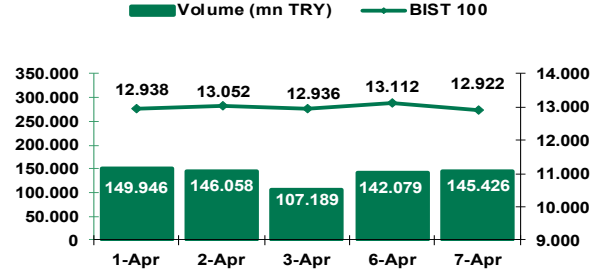


### AGENDA

06 Monday	07 Tuesday	08 Wednesday	09 Thursday	10 Friday
<ul style="list-style-type: none"> <li>CBRT, March inflation assessment</li> <li>China, Germany, U.K., markets will be closed.</li> <li>U.S., March ISM non-mfg. PMI</li> </ul>	<ul style="list-style-type: none"> <li>Germany, March Market non-mfg. PMI</li> <li>Eurozone, March Market non-mfg. PMI</li> </ul>	<ul style="list-style-type: none"> <li>ECB, meeting minutes</li> <li>Fed, FOMC meeting minutes</li> </ul>	<ul style="list-style-type: none"> <li>U.S., 4Q25 GDP Growth</li> <li>U.S., jobless claims</li> </ul>	<ul style="list-style-type: none"> <li>China, March CPI</li> <li>Germany, March CPI</li> </ul>

### Upcoming Agenda:

- \* April 03, March Inflation Data
- \* April 10, ABD Inflation Data
- \* April 17, S&P—S&P Sovereign Credit Rating Review for Türkiye
- \* April 22, CBRT Interest Rate Decision
- \* April 29, Fed Interest Rate Decision
- \* April 30, BoE and ECB Interest Rate Decision



### Outlook:

The BIST-100 Index started Tuesday with limited negative gains, fluctuating near its opening level during the first half of the day. In the afternoon, however, President Trump's repeated threats to intensify attacks against Iran if it does not accept his conditions brought selling pressure to the markets. With losses deepening towards the close, the Index closed the day at 12,921.56, down 1.45%. On the sectoral indices side, the Banking Index diverged negatively with a 2.38% loss, while the Industrial Index fell by 1.62%. The Technology Index was the strongest performer of the day with a 0.57% increase, while the Mining Index was the weakest with a 3.52% decrease. On the global front, European stock markets experienced selling pressure, with the German DAX Index falling 1.06% and the Euro Stoxx 50 Index dropping 1.07%. U.S. stock markets, which also saw selling pressure throughout the day, recovered some of their intraday losses towards the close, boosted by buying activity following news that the Iranian government had positively considered Pakistan's two-week ceasefire proposal and President Trump's statement that intensive negotiations with Iran were ongoing. The U.S. markets closed the day with relatively flat prices. The Dow Jones Index fell 0.18%, while the S&P 500 Index rose 0.08% and the Nasdaq Index increased 0.10%. The April futures contract for the near-term index also gained 1.30% in the evening session, driven by positive news flow. The new day begins with news that the US and Iran have agreed on a two-week ceasefire, including the reopening of the Strait of Hormuz. The Israeli government also supports the ceasefire with Iran, but stated that it does not include Lebanon. With reduced geopolitical tension in the Middle East and easing concerns over global energy supply, Brent crude oil is trading below USD92 this morning, having lost more than 10% of its value. Gold, testing above USD4850 per ounce, climbed to its highest levels in three weeks, while strong gains are also being observed in Asian stock markets. The Japanese Nikkei Index is leading the way with gains of nearly 6%, while the South Korean KOSPI Index is up close to 7%. In the futures market, US index futures are trading with gains approaching 3%, and European index futures with gains exceeding 5%. While there are no major domestic macroeconomic data releases today, the key international releases include US weekly mortgage applications and the FOMC meeting minutes. In this context, we expect the Benchmark Index to start Wednesday with an upward price gap, influenced by positive global sentiment, and to continue its uptrend thereafter if profit-taking is absorbed. SUPPORT: 12,800 - 12,700 RESISTANCE: 13,200 - 13,300.

### Money Market:

The Lira was negative yesterday, weakening 0.07% against the USD to close at 44.6124. The currency also depreciated by 0.19% against a basket of \$0.50 and €0.50. Meanwhile, the local fixed income markets were negative. The ten-year benchmark bond yield fluctuated within a range of 32.35%-32.69%, closing the day at 32.65%, up 11 bps from the previous close.

### Company News:

**Bim (BIMAS.TI; OP)** is to submit the proposal to distribute its dividend in three installments for General Assembly approval. Accordingly, a gross dividend of TRY 4.00000 per share with a nominal value of TRY 1.00 (net: TRY 3.4000) for the first installment, and a gross dividend of TRY 5.0000 per share (net: TRY 4.2500) for both the second and third installments, will be proposed. Based on the closing price as of 07 April 2026, the total cash dividend to be paid implies a gross dividend yield of 2.0%.

Indices (TRY)	Previous	Last	Chg.	YTD
BIST 100	13.112	12.922	-1,45%	14,74%
BIST 30	14.971	14.760	-1,41%	20,75%
BIST-Banks	16.283	15.895	-2,38%	-2,81%
BIST-Industrials	16.625	16.356	-1,62%	16,72%
BIST-Services	12.141	11.953	-1,55%	13,19%

Advances		Declines		Most Active	
Stocks	(%)	Stocks	(%)	Stocks	Vol (TRY)
MARKA	10,00	ICUGS	-10,00	THYAO	12.592.190.120
MOGAN	10,00	IHAAS	-10,00	TUPRS	10.296.360.986
GUNDG	10,00	YGYO	-10,00	KTLEV	7.478.524.908
CRFSA	9,99	NIBAS	-9,98	ASELS	7.366.495.909
AHGAZ	9,95	ADEL	-9,97	ISCTR	6.579.940.895

Money Market	Previous	Last	Chg.	YTD
O/N Repo (%)	40,00	40,00	0,00	5,90%
Bond (Benchmark, %)	41,1	40,96	0,00	11,58%

Currency	Previous	Last	Chg.	YTD
US\$	44,4306	44,5085	0,18%	3,84%
Euro	51,2867	51,4048	0,23%	1,89%
Euro/Dolar	1,1543	1,1549	0,05%	-1,88%

Commodity	Previous	Last	Chg.	YTD
Oil (Brent spot, \$)	103,0	91,9	-10,74%	51,36%
Gold (Ounce, \$)	4,705,8	4,826,8	2,57%	11,43%
Silver (XAG, \$)	72,98	77,05	5,58%	6,17%

Şeker Funds	Previous	Last*	Chg.	YTD
Rota Portföy Şekerbank Money Market	9,791339	9,801854	0,11%	10,14%
Ak Portföy Şekerbank Money Market	1,601234	1,602899	0,10%	9,96%
Fiba Portföy Şekerbank Short T. Debt	0,101557	0,101666	0,11%	8,77%
TEB Portföy Şekerbank Money Market	1,759584	1,761425	0,10%	10,02%

\* Prices as of 08-Apr-26

Turkdex (Set. Price)	Previous	Last	Chg.	YTD
INX30 (April 26)	15.281	14.976	-2,00%	17,24%
USD (April 26)	45,5530	45,619	0,14%	3,69%
EURO (April 26)	52,7560	52,806	0,09%	2,18%
GOLD (April 26)	6881,20	6831,70	-0,72%	7,49%

World Indices	Previous	Last	Chg.	YTD
Dow Jones (US)	46.670	46.584	-0,18%	-3,08%
Nasdaq (US)	21.996	22.018	0,10%	-5,27%
S&P 500 (US)	6.612	6.617	0,08%	-3,34%
Dax (Germany)	23.168	22.922	-1,06%	-6,41%
FTSE 100 (UK)	10.436	10.349	-0,84%	4,20%
Nikkei (Japan)	53.414	53.430	0,03%	6,14%
Shanghai Comp. (China)	3.880	3.890	0,26%	-1,98%

Portfolio	Inc.Date	Inc.Price	Close	Chg.(%)	BIST Rel.
Migros	12.01.24	360,83	600,00	66,3%	2,8%
Aselsan	06.01.25	75,50	342,00	353,0%	253,6%
Çimsa	06.01.25	45,44	48,88	7,6%	-16,0%
Türpraş	02.03.26	215,94	260,00	20,4%	24,4%
Turkcell	11.01.23	30,39	104,90	245,2%	26,3%
Sabancı Holding	11.01.23	33,70	89,30	165,0%	-3,0%
Yapı Kredi Bankası	09.01.26	37,62	34,34	-8,7%	-13,8%
Ford Otosan	02.03.26	107,99	96,70	-10,5%	-7,5%
Akbank	20.01.22	6,26	69,25	1007,0%	72,6%
Portfolio Yield (YoY)				46,1%	7,2%
Portfolio Yield (MoM)				2,6%	4,8%

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Share buybacks are presented in the table below - 7.04.2026

Ticker	Date	Nominal Value of Shares Subject to Transaction (TRY)	Average Transaction Price (TRY)	Total Nominal Value of Shares Repurchased to Date (TRY)	Total Repurchased Shares as a Percentage of Capital
EFOR	7.04.2026	1.400.000	7,095	9.579.000	0,44%
ENERY	7.04.2026	2.700.000	8,532	347.561.346	3,86%
MAVI	7.04.2026	250.000	41,08	12.400.000	1,56%

### Planned Dividend Payments

Company	Proposed Dividend Date	Last Closing Price (TRY)	Gross Dividend per Share (TRY)	Net Dividend per Share (TRY)	Dividend Yield (Gross - %)
BRYAT	08.04.26	2.205,00	166,15	141,22	7,53%
ENKAI	08.04.26	93,20	4,08	3,48	4,38%
ENJSA	13.04.26	118,50	5,08	4,32	4,29%
GLCVY	13.04.26	63,45	2,51	2,13	3,95%
AKMGY	15.04.26	304,00	14,76	14,76	4,86%
ALBRK	15.04.26	8,16	0,26	0,22	3,21%
SELEC	17.04.26	80,75	0,44	0,37	0,54%
AKSGY	20.04.26	8,87	0,46	0,46	5,14%
KSTUR	20.04.26	2.852,50	16,00	13,60	0,56%
AYEN	21.04.26	36,84	0,78	0,66	2,12%
CLEBI	24.04.26	1.756,00	103,00	87,55	5,87%
MSGYO	28.04.26	8,01	0,43	0,43	5,32%
OSMEN	28.04.26	7,05	0,17	0,15	2,47%
ALARK	04.05.26	87,25	3,05	2,62	3,50%
ECILC	06.05.26	105,80	1,75	1,49	1,66%
ECZYT	06.05.26	325,00	5,71	4,86	1,76%
LIDER	06.05.26	124,50	0,14	0,12	0,11%
MAVI	06.05.26	41,02	1,67	1,42	4,08%
NTGAZ	06.05.26	11,88	0,87	0,74	7,32%
KLKIM	08.05.26	36,40	0,65	0,55	1,79%
ALGYO	12.05.26	5,28	0,05	0,05	0,95%
ASUZU	12.05.26	61,35	2,38	2,02	3,88%
CCOLA	12.05.26	67,00	1,43	1,22	2,13%
OZGYO	12.05.26	1,91	0,02	0,02	0,88%
AEFES	13.05.26	16,61	0,34	0,29	2,04%
BRKVY	13.05.26	86,90	0,53	0,45	0,61%
MGROS	13.05.26	600,00	8,15	6,92	1,36%

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