

## Market Watch Wednesday, January 21, 2026

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### AGENDA

#### 19 Monday

- U.S., markets will be closed.
- China, 4Q25 GDP growth
- Eurozone, December CPI

#### 20 Tuesday

- China, PBoC Interest Rate Decision
- Germany, December PPI
- Germany, January ZEW Index

#### 21 Wednesday

- ECB, Lagarde's speech
- U.S., December pending home sales
- U.S., October construction spendings

#### 22 Thursday

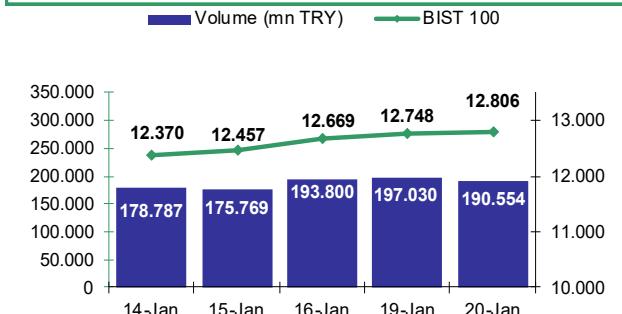
- CBRT, rate decision
- CBRT, January capacity utilization rate
- ECB, meeting minutes
- U.S., jobless claims
- U.S., 4Q25 GDP growth
- U.S., November personal income and spending

#### 23 Friday

- Moody's will release Türkiye's sovereign credit rating review
- Fitch will release Türkiye's sovereign credit rating review
- BoJ, rate decision
- Germany, January Markit mfg. & non-mfg. PMI
- Eurozone, January Markit mfg. & non-mfg. PMI
- ECB, Lagarde's speech
- U.S., January Markit mfg. & non-mfg. PMI
- U.S., January Michigan Consumer sentiment

### Upcoming Agenda:

- January 22, CBRT Interest Rate Decision
- January 23, Moody's - Türkiye Credit Rating Assessment
- January 23, Fitch - Türkiye Credit Rating Assessment
- January 28, Fed Interest Rate Decision
- February 05, January 2026 Inflation Data



Indices (TRY)	Previous	Last	Chg.	YTD
BIST 100	12,748	12,806	0,45%	13,71%
BIST 30	14,017	14,052	0,25%	14,96%
BIST-Financial	17,591	17,663	0,40%	7,99%
BIST-Industrial	15,687	15,620	-0,42%	11,47%
BIST-Services	11,499	11,423	-0,66%	8,18%

Advances	Declines	Most Active	
Stocks	(%)	Stocks	(%)
BALAT	10,00	ENSRI	-10,00
OBASE	9,99	TEHOL	-9,97
IHAAS	9,99	LINK	-8,44
EDATA	9,99	ISCTR	-7,70
TERA	9,95	KRPLS	-7,34
		SEYKM	YKBNK

Money Market	Previous	Last	Chg.	YTD
O/N Repo (%)	37,59	37,60	0,00	-0,45%
Bond (Benchmark %)	35,98	35,86	0,00	-2,32%

Currency	Previous	Last	Chg.	YTD
US\$	43,0883	43,1943	0,25%	0,77%
Euro	50,0345	50,2173	0,37%	-0,47%
Euro/Dolar	1,1612	1,1626	0,12%	-1,23%

Commodity	Previous	Last	Chg.	YTD
Oil (Brent spot, \$)	63,5	63,8	0,49%	5,07%
Gold (Ounce, \$)	4,756,7	4,874,8	2,48%	12,53%
Silver (XAG, \$)	94,25	94,84	0,63%	30,69%

Şeker Funds	Previous	Last*	Chg.	YTD
Rota Portföy Şekerbank Money Market	9,062266	9,071109	0,10%	1,93%
Ak Portföy Şekerbank Money Market	1,484150	1,485384	0,08%	0,018994
Fiba Portföy Şekerbank Short T. Debt	0,095132	0,095250	0,12%	1,91%
TEB Portföy Şekerbank Money Market	1,630482	1,632124	0,10%	1,94%

\* Prices as of 21-Jan-26

Turkdex (Set. Price)	Previous	Last	Chg.	YTD
INX30 (February 26)	14,458	14,479	0,15%	13,35%
USD (January 26)	43,5910	43,574	-0,04%	-0,95%
EURO (January 26)	50,7960	51,145	0,69%	-1,04%
GOLD (February 26)	6764,20	6876,50	1,66%	8,20%

World Indices	Previous	Last	Chg.	YTD
Dow Jones (US)	49,359	48,489	-1,76%	0,88%
Nasdaq (US)	23,515	22,954	-2,39%	-1,24%
S&P 500 (US)	6,940	6,797	-2,06%	-0,71%
Dax (Germany)	24,959	24,703	-1,03%	0,87%
FTSE 100 (UK)	10,195	10,127	-0,67%	1,97%
Nikkei (Japan)	53,584	52,991	-1,11%	5,27%
Shanghai Comp. (China)	4,114	4,114	-0,01%	3,65%

Portfolio	Inc.Date	Inc.Price	Close	Chg. (%)	BIST Rel.
Migros	12.01.24	360,83	621,00	72,1%	7,3%
Aselsan	06.01.25	75,50	336,75	346,0%	251,3%
Çimsa	06.01.25	45,44	45,06	-0,8%	-21,9%
Turkish Airlines	12.01.24	245,20	292,00	19,1%	-25,7%
Turkcell	11.01.23	30,39	104,50	243,9%	27,0%
Sabancı Holding	11.01.23	34,25	93,80	173,9%	1,1%
Yapi Kredi bank	09.01.26	37,62	37,64	0,1%	-5,6%
İs Bank	12.01.24	9,97	14,41	44,5%	-9,9%
Doğuş Otomotiv	09.01.26	208,20	221,70	6,5%	0,5%
Akbank	20.01.22	6,46	78,20	1111,3%	90,5%
Portfolio Yield (YoY)				27,3%	-0,8%
Portfolio Yield (MoM)				12,8%	-0,1%

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Share buybacks are presented in the table below - 20.01.2026

BIST 100 Share Buybacks					
Ticker	Date	Nominal Value of Shares Subject to Transaction (TRY)	Average Transaction Price (TRY)	Total Nominal Value of Shares Repurchased to Date (TRY)	Total Repurchased Shares as a Percentage of Capital
ENERY	20.01.2026	50.000	9,11	316.185.497	3,51%

### Planned Dividend Payments

Company	Proposed Dividend Date	Last Closing Price (TRY)	Gross Dividend per Share (TRY)	Net Dividend per Share (TRY)	Dividend Yield (Gross - %)
BEGYO	16.02.26	4,94	0,09	0,09	1,74%

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