

Şeker Invest

Recommendation List

July 30, 2026

BANKING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKBNK	63,30	OP	96,76	329.160	503.152	52,9%	4,93	1,01
GARAN	126,30	OP	182,99	530.460	768.558	44,9%	4,47	1,18
HALKB	36,04	MP	48,80	258.939	350.617	35,4%	8,57	1,15
ISCTR	12,30	OP	23,16	307.500	578.999	88,3%	4,08	0,73
TSKB	10,84	OP	18,00	30.352	50.400	66,1%	2,83	0,60
VAKBN	29,10	OP	52,79	288.553	523.461	81,4%	4,44	0,87
YKBNK	31,84	OP	58,30	268.954	492.463	83,1%	4,81	0,99
HOLDING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AGHOL	35,00	OP	46,74	85.237	113.823	33,5%	23,73	0,67
KCHOL	193,60	OP	318,51	490.950	807.702	64,5%	20,14	0,69
SAHOL	84,80	OP	173,19	178.112	363.759	104,2%	22,38	0,47
TAVHL	271,75	OP	440,00	98.722	159.845	61,9%	18,72	1,20
INDUSTRIAL	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKCNS	237,80	OP	252,50	45.526	48.340	6,2%	71,87	1,67
AKSEN	96,85	OP	110,00	118.771	134.894	13,6%	32,14	1,85
ARCLK	98,35	OP	149,50	66.458	101.021	52,0%	-	0,85
ASELS	354,50	OP	495,00	1.616.520	2.257.200	39,6%	49,72	5,75
BIMAS	386,50	OP	482,50	463.800	579.002	24,8%	21,52	2,45
CCOLA	91,45	OP	103,40	255.884	289.322	13,1%	14,51	3,07
CIMSA	47,24	OP	70,55	44.670	66.712	49,3%	13,19	1,29
DOAS	181,90	OP	302,90	40.018	66.639	66,5%	13,52	0,59
EKGYO	17,99	OP	32,84	68.362	124.802	82,6%	24,69	0,47
EREGL	43,16	OP	42,24	302.120	295.710	-2,1%	643,81	1,02
FROTO	76,10	OP	149,30	267.043	523.900	96,2%	8,62	1,62
KRDMD	41,84	MP	45,00	32.645	35.109	7,5%	168,13	0,51
MGROS	628,50	OP	910,00	113.793	164.759	44,8%	16,78	1,29
OYAKC	20,90	OP	33,35	101.609	162.130	59,6%	13,44	1,46
PETKM	19,95	MP	18,91	50.561	47.935	-5,2%	-	0,74
PGSUS	153,60	OP	271,90	76.800	135.950	77,0%	8,90	0,66
SELEC	220,60	MP	140,00	136.993	86.942	-36,5%	118,41	3,97
SISE	41,84	OP	65,00	128.165	199.110	55,4%	12,66	0,50
TCELL	101,40	OP	150,00	223.080	330.000	47,9%	12,25	0,77
THYAO	313,25	OP	445,00	432.285	614.102	42,1%	3,33	0,45
TOASO	271,75	OP	435,00	135.875	217.500	60,1%	10,85	2,07
TTKOM	51,25	OP	90,00	179.375	315.000	75,6%	6,71	0,74
TUPRS	297,75	OP	355,76	573.703	685.470	19,5%	17,33	1,62
ULKER	88,45	OP	159,80	32.662	59.010	80,7%	9,89	0,67
VESBE	5,90	UR		9.440			-	0,24
ZOREN	2,40	MP	4,30	12.000	21.500	79,2%	-	0,20

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