

Şeker Invest

Recommendation List

February 13, 2025

BANKING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKBNK	62,85	OP	96,62	326.820	502.401	53,7%	7,71	1,36
GARAN	129,50	OP	178,86	543.900	751.224	38,1%	5,90	1,65
HALKB	18,93	MP	22,88	136.008	164.417	20,9%	10,24	0,99
ISCTR	13,60	OP	21,47	340.000	536.761	57,9%	7,47	1,07
TSKB	12,28	OP	18,66	34.384	52.261	52,0%	3,39	1,06
VAKBN	25,12	MP	32,65	249.088	323.787	30,0%	6,17	1,14
YKBNK	28,28	OP	49,47	238.883	417.850	74,9%	8,23	1,24
HOLDING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
KCHOL	159,00	OP	299,18	403.208	758.698	88,2%	9,30	0,79
SAHOL	98,40	OP	164,00	206.677	344.463	66,7%	29,17	0,75
TAVHL	267,50	OP	392,20	97.178	142.479	46,6%	11,06	1,60
INDUSTRIAL	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKCNS	200,90	OP	251,20	38.462	48.091	25,0%	19,81	2,10
AKSEN	37,94	OP	55,00	46.527	67.450	45,0%	8,96	1,21
ARCLK	127,20	OP	195,65	85.953	132.209	53,8%	50,89	1,28
ASELS	78,10	OP	102,00	356.136	465.120	30,6%	38,93	2,87
BIMAS	557,50	OP	766,10	338.514	465.176	37,4%	15,72	3,36
CCOLA	55,20	OP	78,30	154.454	219.079	41,8%	7,65	2,89
CIMSA	51,55	OP	67,20	48.745	63.544	30,4%	10,59	1,96
DOAS	192,30	OP	301,90	42.306	66.418	57,0%	4,06	0,83
EREGL	23,40	OP	35,77	163.800	250.408	52,9%	12,15	0,69
FROTO	898,50	OP	1.491,00	315.293	523.205	65,9%	6,17	3,11
KRDMD	27,94	OP	40,79	21.800	31.824	46,0%	13,34	0,66
MGROS	582,00	OP	794,50	105.374	143.847	36,5%	16,57	1,95
PETKM	16,78	MP	25,42	42.527	64.419	51,5%	2,19	0,69
PGSUS	238,00	OP	361,20	119.000	180.600	51,8%	5,13	1,58
SELEC	64,30	MP	92,00	39.930	57.132	43,1%	29,98	1,92
SISE	36,74	OP	60,70	112.542	185.941	65,2%	6,09	0,63
TCELL	107,90	OP	148,48	237.380	326.666	37,6%	5,48	1,36
THYAO	317,00	OP	495,50	437.460	683.795	56,3%	2,40	0,71
TOASO	199,10	OP	299,40	99.550	149.698	50,4%	19,07	2,11
TTKOM	49,94	OP	74,82	174.790	261.865	49,8%	6,81	1,29
TUPRS	136,40	OP	230,64	262.815	444.392	69,1%	4,17	1,09
VESBE	14,64	OP	26,64	23.424	42.619	81,9%	14,73	0,82
ZOREN	3,90	MP	5,40	19.500	27.000	38,5%	1,36	0,33

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