

Şeker Invest

Recommendation List

June 5, 2025

BANKING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKBNK	56,20	OP	82,47	292.240	428.846	46,7%	6,81	1,20
GARAN	115,70	OP	164,52	485.940	690.977	42,2%	5,11	1,43
HALKB	20,44	MP	21,45	146.857	154.148	5,0%	8,47	0,93
ISCTR	11,49	OP	20,07	287.250	501.715	74,7%	6,55	0,88
TSKB	11,42	OP	15,86	31.976	44.407	38,9%	2,83	0,91
VAKBN	23,74	MP	28,73	235.404	284.916	21,0%	4,87	1,01
YKBNK	27,58	OP	36,77	232.970	310.595	33,3%	7,73	1,13
HOLDING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
KCHOL	149,10	OP	243,75	378.102	618.125	63,5%	-	0,66
SAHOL	80,00	OP	146,24	168.030	307.167	82,8%	-	0,57
TAVHL	232,10	OP	371,00	84.318	134.776	59,8%	18,65	1,34
INDUSTRIAL	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKCNS	150,70	OP	200,20	28.851	38.328	32,8%	19,32	1,36
AKSEN	33,34	OP	50,15	40.886	61.500	50,4%	29,14	0,90
ARCLK	110,30	OP	190,59	74.533	128.789	72,8%	-	1,05
ASELS	134,70	OP	184,00	614.232	839.060	36,6%	39,29	3,92
BIMAS	515,50	OP	730,66	309.300	438.395	41,7%	19,41	2,34
CCOLA	52,95	OP	75,00	148.158	209.847	41,6%	12,01	2,54
CIMSA	51,35	OP	63,00	48.556	59.576	22,7%	19,75	1,95
DOAS	177,00	OP	259,90	38.940	57.179	46,8%	9,60	0,71
EREGL	23,74	OP	31,03	166.180	217.208	30,7%	20,01	0,66
FROTO	87,95	OP	143,00	308.625	501.800	62,6%	9,36	2,47
KRDMD	23,70	OP	37,99	18.491	29.637	60,3%	-	0,49
MGROS	487,75	OP	750,00	88.309	135.790	53,8%	15,75	1,38
PETKM	16,79	MP	21,53	42.553	54.561	28,2%	-	0,71
PGSUS	258,00	OP	365,60	129.000	182.801	41,7%	9,12	1,60
SELEC	75,40	OP	85,47	46.823	53.078	13,4%	27,25	1,81
SISE	34,14	OP	50,00	104.578	153.160	46,5%	33,92	0,51
TCELL	98,15	OP	136,60	215.930	300.523	39,2%	9,40	1,03
THYAO	287,00	OP	495,50	396.060	683.795	72,6%	3,79	0,55
TOASO	184,40	OP	284,70	92.200	142.350	54,4%	76,47	2,05
TTKOM	57,80	OP	68,57	202.300	240.004	18,6%	20,12	1,22
TUPRS	133,00	OP	192,27	256.264	370.463	44,6%	14,26	0,91
VESBE	9,35	OP	22,09	14.960	35.344	136,3%	-	0,42
ZOREN	3,04	MP	4,20	15.200	21.000	38,2%	-	0,24

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