

Şeker Invest

Recommendation List

May 9, 2025

BANKING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKBNK	49,92	OP	82,47	259.584	428.846	65,2%	6,05	1,07
GARAN	100,70	OP	164,52	422.940	690.977	63,4%	4,45	1,25
HALKB	20,04	MP	21,45	143.983	154.148	7,1%	9,53	0,94
ISCTR	10,29	OP	20,07	257.250	501.715	95,0%	5,86	0,79
TSKB	10,59	OP	15,86	29.652	44.407	49,8%	2,63	0,84
VAKBN	22,44	MP	28,73	222.513	284.916	28,0%	4,60	0,96
YKBNK	23,88	OP	36,77	201.716	310.595	54,0%	6,69	0,98
HOLDING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
KCHOL	140,70	OP	243,75	356.801	618.125	73,2%	-	0,62
SAHOL	73,50	OP	146,24	154.378	307.167	99,0%	-	0,52
TAVHL	220,00	OP	371,00	79.922	134.776	68,6%	17,68	1,27
INDUSTRIAL	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKCNS	147,50	OP	200,20	28.238	38.328	35,7%	18,91	1,33
AKSEN	31,56	OP	50,15	38.703	61.500	58,9%	19,28	0,95
ARCLK	113,60	OP	190,59	76.763	128.789	67,8%	-	1,08
ASELS	154,10	OP	184,00	702.696	839.060	19,4%	44,94	4,48
BIMAS	486,75	OP	722,00	295.555	438.395	48,3%	18,55	2,24
CCOLA	50,35	OP	75,00	140.883	209.847	49,0%	11,42	2,42
CIMSA	45,08	OP	63,00	42.627	59.576	39,8%	17,34	1,71
DOAS	202,60	OP	259,90	44.572	57.179	28,3%	5,87	0,81
EREGL	23,28	OP	31,03	162.960	217.208	33,3%	19,62	0,65
FROTO	91,40	OP	143,00	320.732	501.800	56,5%	9,73	2,57
KRDMD	23,70	OP	37,99	18.491	29.637	60,3%	-	0,53
MGROS	508,50	OP	750,00	92.066	135.790	47,5%	16,42	1,44
PETKM	16,37	MP	21,53	41.488	54.561	31,5%	-	0,69
PGSUS	231,50	OP	365,60	115.750	182.801	57,9%	8,18	1,44
SELEC	67,50	OP	85,47	41.918	53.078	26,6%	20,36	1,78
SISE	33,40	OP	50,00	102.311	153.160	49,7%	20,37	0,55
TCELL	90,40	OP	136,60	198.880	300.523	51,1%	8,45	1,06
THYAO	284,50	OP	495,50	392.610	683.795	74,2%	3,75	0,55
TOASO	201,00	OP	284,70	100.500	142.350	41,6%	83,35	2,24
TTKOM	55,80	OP	68,57	195.300	240.004	22,9%	19,42	1,18
TUPRS	129,30	OP	192,27	249.135	370.463	48,7%	13,86	0,88
VESBE	11,47	OP	22,09	18.352	35.344	92,6%	-	0,51
ZOREN	3,26	MP	4,20	16.300	21.000	28,8%	-	0,28

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