

Şeker Invest

Recommendation List

September 21, 2020

BANKING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKBNK	4,87	OP	7,20	25.324	37.442	47,9%	4,50	0,44
GARAN	6,66	OP	10,90	27.972	45.759	63,6%	4,86	0,48
HALKB	5,12	MP	6,97	12.666	17.231	36,0%	4,40	0,30
ISCTR	4,97	OP	6,50	22.365	29.243	30,8%	3,34	0,35
TSKB	1,08	MP	1,37	3.024	3.846	27,2%	4,74	0,55
VAKBN	3,98	OP	6,16	15.544	24.073	54,9%	3,09	0,36
YKBNK	2,03	OP	2,85	17.148	24.069	40,4%	4,63	0,39
HOLDING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
KCHOL	14,66	OP	22,56	37.176	57.200	53,9%	5,62	0,91
SAHOL	7,77	OP	12,74	15.854	26.000	64,0%	3,90	0,46
TAVHL	15,53	MP	19,60	5.642	7.122	26,2%	6,21	0,69
INDUSTRIAL	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKCNS	12,80	MP	11,70	2.451	2.240	-8,6%	42,02	2,45
AKENR	2,05	UP	1,30	1.495	950	-36,4%	-	3,32
AKSEN	5,87	OP	6,20	3.599	3.804	5,7%	8,11	0,92
ARCLK	23,98	OP	25,10	16.204	16.960	4,7%	14,18	1,51
ASELS	16,57	MP	18,25	37.780	41.610	10,1%	9,82	2,52
BIMAS	70,15	OP	74,50	42.595	45.236	6,2%	23,79	8,44
CCOLA	45,34	OP	50,30	11.533	12.794	10,9%	10,53	1,62
CIMSA	12,26	OP	12,00	1.656	1.620	-2,2%	59,59	1,16
DOAS	15,00	MP	15,50	3.300	3.410	3,3%	9,45	2,24
EREGL	9,22	OP	9,60	32.270	33.597	4,1%	17,17	0,91
FROTO	89,90	OP	92,45	31.547	32.440	2,8%	15,93	7,60
KRDMD	3,24	MP	2,90	2.528	2.265	-10,4%	-	1,03
MGROS	39,34	OP	46,50	7.123	8.419	18,2%	-	141,10
PETKM	4,40	OP	5,10	9.293	10.780	16,0%	19,61	1,89
PGSUS	46,70	MP	46,20	4.777	4.726	-1,1%	-	1,01
SELEC	8,49	MP	9,24	5.272	5.740	8,9%	8,45	1,57
TCELL	14,50	OP	21,80	31.900	47.969	50,4%	9,72	1,63
THYAO	10,65	MP	12,35	14.697	17.036	15,9%	10,51	0,36
TOASO	23,36	OP	33,80	11.680	16.900	44,7%	8,44	3,29
TTKOM	6,86	OP	10,05	24.010	35.186	46,5%	7,27	2,24
TUPRS	80,60	OP	101,40	20.184	25.393	25,8%	-	1,99
ZOREN	2,69	MP	2,20	5.380	4.392	-18,4%	0,00	2,23

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